

Breakthrough Stock Donation Instructions

Please instruct your securities or brokerage firm to transfer shares to our account, using our legal name, **Breakthrough Collaborative, Inc.**

Charles Schwab
 PO Box 52114
 Phoenix, AZ 85072
 Stock Company Phone: (800) 435-4000
 Account #: 86201948
 DTC #: 0164, CODE 40

Please fax us a copy of the instructions you give to your broker or fill out the form below and fax to Breakthrough Collaborative at (415) 935-2357.

Donor Information

Name: _____
 Address: _____ City: _____
 State: _____ Zip Code: _____ Email: _____
 Work Phone #: _____ Home Phone #: _____

Please indicate how you would like to be acknowledged.

_____ I wish my gift to be anonymous
 Example: John and Jane Smith

Stock Details

Date of Transfer _____ Approx. Amount of Donation: _____
 1. Number of Shares _____ Name of Security _____
 2. Number of Shares _____ Name of Security _____

Broker Information

Name and Firm _____
 Address _____
 City _____ State _____ Zip Code _____
 E-mail _____ Telephone _____

Please fax form to Breakthrough Collaborative at (415) 935-2357.



For more information, contact Eric Fischer - *Director, Finance & Operations*
 415-632-4340, or via e-mail at: efischer@breakthroughcollaborative.org
 545 Sansome Street Ste 700 San Francisco, CA 94111